



## Intake Form-Potential Client

**Welcome!** We are please you have chosen *Hope Restored Counseling of Florida, LLC.*, to help you achieve emotional and nutritional health. Thank you! We are committed to making our work together as effective and helpful as possible. We believe that time spent in counseling is a powerful investment in your overall health.

After receiving this form, you will be contacted to set up a 10-minute phone consultation to ensure that *Hope Restored Counseling of Florida, LLC.*, will be a good fit for providing your counseling needs.

Please complete and return this form either by faxing (HIPAA Compliant) **863.777.5412** or emailing (not guaranteed HIPAA Compliant) **hoperestoredfl@gmail.com**

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Nick Name: \_\_\_\_\_

Gender: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Mailing address (if different): \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Best Contact Number: (\_\_\_\_) \_\_\_\_\_ Is it okay to leave a detailed message?  Yes  No

Marital Status:  Single  Married  Divorced  Separated  Widow  Living with Partner

Race / Ethnicity:  Asian/Pacific Islander  African-American/Black  Native American  
(Check all that apply)  Caucasian/White  Latino/Hispanic  Decline to Specify

### Emergency Contact Information

(Please update this information as needed. This will be the information used, should the need arise.)

Name: \_\_\_\_\_ Relationship to you: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

### Primary Care Provider (PCP) (Provide if you were referred by your PCP)

PCP Name: \_\_\_\_\_ PCP Group (If applicable): \_\_\_\_\_

PCP Phone #: (\_\_\_\_) \_\_\_\_\_ PCP Fax #: \_\_\_\_\_

PCP Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Hope Restored Counseling of Florida, LLC

Office: 863.712.0877 Fax: 863.777.5412

Mailing Address: PO Box 90633 Lakeland, Fl. 33804-0633 Office: 2033 E. Edgewood Dr., Suite 4 Lakeland 33803

Email: [hoperestoredfl@gmail.com](mailto:hoperestoredfl@gmail.com)

Website: [www.hoperestoredfl.com](http://www.hoperestoredfl.com)



**Insurance Information:** (Provide if you will be seeking reimbursement from your carrier)

Primary Insurance: \_\_\_\_\_ Policy Holder: \_\_\_\_\_

Policy Holder Date of Birth: \_\_\_ / \_\_\_ / \_\_\_ Relationship to Client: \_\_\_\_\_

Policy Holder Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

What issues/concerns are you seeking counseling to manage?

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Please mark the times you are available: Availability may be limited.

Every effort will be made to accommodate your availability:

	Monday	Tuesday	Wednesday	Thursday	Friday
8 am					
9 am					
10 am					
11 am					
12 pm					
1 pm					
2 pm					
3 pm					
4 pm					
5 pm					

None of these times are convenient for my schedule. Need: \_\_\_\_\_

**Communication Authorization:**

The HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communication or that a communication of PHI be made to alternate means, such as sending correspondence to the individual's office instead of the individual's home.

**Hope Restored Counseling of Florida, LLC, has permission to contact me at the following:** (CHECK ALL THAT APPLY)



- Home telephone # \_\_\_\_\_  
Okay to leave a message with detailed information  Yes  No  
Okay to leave a message with person answering  Yes  No
- Cell phone # \_\_\_\_\_  
Okay to send text messages  Yes  No  
Okay to leave a message with detailed information  Yes  No  
Okay to leave a message with person answering  Yes  No
- Email Address: \_\_\_\_\_  
Okay to communicate via email address  Yes  No  
Okay to send counseling correspondences  Yes  No  
**All written correspondence, such as statements, will be emailed, unless otherwise indicated.**

Third party receipts, such as square, and from the therapist via email are not guaranteed HIPAA compliant.

I **do** give permission to receive counseling correspondence via email. I will not hold **Hope Restored Counseling of Florida, LLC.**, liable should there be a HIPAA violation.

I **do not** give permission to receive counseling correspondence via email.

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Printed Name)

\_\_\_\_\_  
(Date)

The information provided in this form will be held confidential in accordance with the HIPAA laws.

***We look forward to working with you***